



25 March 2024

More Visibility Over Your Agency Annual Financial Review

Dear Agent,

You can now have more visibility over your Agency Financial Review Process for through a self-assessment tool.

Why Use the new self-assessment tool?

Fulfilling your Annual Financial Review requirements is critical for maintaining your IATA accreditation and stability of your business operations.

You can now anticipate the potential requirements/results of your financial review. Simply, fill in the new self-assessment tool at the same time you are submitting your financial statements.

Kindly note that these preliminary results are independent from the financial outcome of your financial review (as it's being conducted by an independent Global financial Assessor).

How Can You Use It?

60 days before the deadline for submitting your financial statements, we will send you a notification for your financial assessment case on the IATA Customer Portal.

You will then have 60 days to fill and complete the self-assessment and get your financial assessment preliminary results instantly (*you will still be required to submit your financial accounts before the deadline*).

To use the new self-assessment functionality, we created a step-by-step guide that you can access [here](#).

Additionally, you can now use an on-case dispute functionality once you receive the results of your annual financial assessment.

Where Can I find more information?

We've prepared several informative webinars on how to use the new functionality. Please find the registration links for the different sessions below:


- English – 18 April 2024, 09.00 CEST: [here](#).
- English – 18 April 2024, 15.00 CEST: [here](#).

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